

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
W.R. GRACE & CO., <u>et al.</u> ,)	Case No. 01-1139 (JKF)
)	Jointly Administered
)	
Debtors.)	Objection Date: April 15, 2010 at 4:00 p.m.
)	Hearing: Scheduled if Necessary (Negative Notice)

COVER SHEET TO FIFTH MONTHLY INTERIM APPLICATION OF LINCOLN
PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO DAVID T. AUSTERN,
ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
JANUARY 1, 2010 THROUGH JANUARY 31, 2010

Name of Applicant:	Lincoln Partners Advisors LLC		
Authorized to Provide Professional Services to:	David T. Austern, Asbestos PI Future Claimants' Representative		
Date of Retention:	November 18, 2009, <i>nunc pro tunc</i> to September 1, 2009		
Period for which compensation and reimbursement is sought:	January 1, 2010 – January 31, 2010		
100% of Compensation sought as actual, reasonable and necessary:	\$75,000.00		
80% of Compensation sought as actual, reasonable and necessary:	\$60,000.00		
100% of Expense Reimbursement sought as actual, reasonable and necessary:	\$227.11		
This is a	<u> x </u> monthly	<u> </u> interim	<u> </u> final application

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND
PARAPROFESSIONALS RENDERING SERVICES FROM JANUARY 1, 2010
THROUGH JANUARY 31, 2010**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Joseph J. Radecki, Jr.	Managing Director	NA	56.2	\$75,000.00
George Coles	Associate	NA	40.8	
Claire Burke	Analyst	NA	34.3	
Grand Total:				\$75,000.00
Blended Rate:			131.3	\$571.21

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

January 1-31, 2010

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees¹</u>
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
TOTAL	131.3	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

Communication	\$ 96.82
Meals	\$ 130.29
TOTAL Out-of-Pocket Expenses:	\$ 227.11

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

Respectfully submitted,

LINCOLN PARTNERS ADVISORS LLC

By: /S/ JOSEPH J. RADECKI, JR.

Joseph J. Radecki, Jr.

Managing Director

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Dated: February 18, 2010